

雷曼財務公司宣布對雷曼控股公司之部分跨公司債權順利完成拍賣

(荷蘭阿姆斯特丹—2019年3月20日)有關先前宣布之部分清算計畫，清算中之雷曼財務公司(下稱「LBT」)今日透過其美國法律事務所 Kramer Levin Naftalis & Frankel LLP，宣布其配售代理人 Seaport Loan Products LLC 已順利完成 LBT 對雷曼控股公司(下稱「LBHI」)之部分跨公司債權之拍賣；LBT 對 LBHI 共持有 34,548,000,000 美元之跨公司債權，本次拍賣其中 10,475,844,413 美元之跨公司債權，總售價為 179,472,166 美元。本次出售預計將於 2019 年 4 月的第一週結束。本次出售之淨收益(於扣除各種銷售相關成本及費用後)，連同部分現有現金，將用於支應對先前未於 LBT 換券邀請程序選擇收受替代債券之 LBT 債權人之最終分派。

如欲知有關部分清算之資訊(包括跨公司債權出售、最終現金分派及預定時程表等資訊)，可至 LBT 網站 <http://www.lehmanbrotherstreasury.com/www.lehmanbrotherstreasury.com> 詳閱已公布之資訊通知。

連絡人 Daniel Eggermann, Kramer Levin Naftalis & Frankel LLP
電話：+1-212-715-9495

**Lehman Brothers Treasury Announces the Successful Auction of a Portion of its
Intercompany Claim against Lehman Brothers Holdings Inc.**

Amsterdam, The Netherlands – 20 March 2019 In connection with its previously announced partial wind-down, Lehman Brothers Treasury Co. B.V. in liquidation (“LBT”), through its U.S. counsel Kramer Levin Naftalis & Frankel LLP, announced that its placement agent, Seaport Loan Products LLC, successfully concluded an auction of a US\$10,475,844,413 portion of LBT’s US\$34,548,000,000 intercompany claim (the “Intercompany Claim”) against Lehman Brothers Holdings Inc. for a total gross purchase price of US\$179,472,166. The sale is expected to close during the first week of April 2019. The net proceeds of the sale (after deducting various sale-related costs and expenses), together with certain available cash, will be used to fund a final distribution to creditors of LBT who do not receive substitute notes as a result of LBT’s prior solicitation process.

For more information on the partial wind-down, including information about the Intercompany Claim sale, the final cash distribution, and anticipated timelines, an Information Notice has been posted to LBT’s website at www.lehmanbrotherstreasury.com.

Contacts Daniel Eggermann, Kramer Levin Naftalis & Frankel LLP
Tel: + 1-212-715-9495