

Epiq Bankruptcy Solutions, LLC
PO BOX 4470
Beaverton, OR 97076-4470

Address Service Requested

Legal Documents Enclosed
Please direct to the attention
of the Addressee,
Legal Department or President

LBH D12 LBT 04-06-2017 (MERGE2, TXNUM2) 4000178167
BAR(23) MAIL ID *** 000118149861 ***

To: FIRST COMMERCIAL BANK
C/O MORRISON & FOERSTER LLP
ATTN: KAREN OSTAD
250 WEST 55TH STREET
NEW YORK, NY 10019

**THE REMAINDER OF THIS PAGE
INTENTIONALLY LEFT BLANK**

LEHMAN BROTHERS HOLDINGS INC.

FIRST COMMERCIAL BANK
C/O MORRISON & FOERSTER LLP
ATTN: KAREN OSTAD
250 WEST 55TH STREET
NEW YORK, NY 10019

Re: In re Lehman Brothers Holdings Inc., et al, Chapter 11 Case No. 08-13555;
Distributions Pursuant to Chapter 11 Plan

To Holder of Allowed Guarantee Claim against Lehman Brothers Holdings Inc.:

This letter is being sent to you by Lehman Brothers Holdings Inc. ("LBHI"), as Plan Administrator pursuant to the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* (the "Plan"). (Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan. A copy of the Plan can be found at www.lehman-docket.com.)

You are the record holder of the proof of claim(s) filed against LBHI and identified on the attached Exhibit A ("Your Claim").

Your Claim is an Allowed Guarantee Claim, and the Primary Obligor for the corresponding Primary Claim is Lehman Brothers Treasury Co. B.V. ("LBT").

Pursuant to section 8.13(a) of the Plan, an Allowed Guarantee Claim is deemed satisfied in full when Distributions from LBHI combined with distributions or other consideration provided on the corresponding Primary Claim equal the amount of the Allowed Guarantee Claim. Pursuant to section 8.13(b), the Plan Administrator is not permitted to make Distributions on account of an Allowed Guarantee that has been satisfied in full. Section 8.13(d) of the Plan provides the means for calculating distributions made by a Primary Obligor.

The Plan Administrator believes that Your Claim has been satisfied in full in accordance with section 8.13(a) of the Plan.

Pursuant to section 8.13(e) of the Plan, the Plan Administrator requests that you certify in writing and provide evidence to confirm the following:

- i. whether the Primary Claim was allowed or disallowed (or is currently disputed) by LBT, and, if allowed, the amount of the allowed Primary Claim;
- ii. the consideration, if any, received to date (by you or a predecessor in interest) on account of the allowed Primary Claim from LBT; and
- iii. whether you have been notified by LBT of any future distributions or payment anticipated or estimated to be made on account of the Primary Claim.

Please send your certification and a copy of the corresponding evidence to: Epiq Bankruptcy Solutions, LLC Attn: Lehman Brothers Holdings Inc., 777 Third Avenue, 12th Floor, New York, NY 10017, or lehmancallcenter@epiqsystems.com by no later than June 30, 2017.

LEHMAN BROTHERS HOLDINGS INC.

In accordance with the Plan, and pending receipt of the documentation requested, LBHI is withholding further Distributions on account of Your Claim.

The Plan Administrator reserves all of its rights with respect to Your Claim, including its rights to receive future distributions on account of your Primary Claim as subrogee and its rights otherwise to recover amounts paid by LBHI in excess of the amount of Your Claim.

Please contact Elli Petris at lehmancallcenter@epiqsystems.com or 646-282-2557 with any questions regarding Your Claim or this letter.

Exhibit A – Satisfied LBT Guarantees

NAME: FIRST COMMERCIAL BANK

AGGREGATION NUMBER: 2237

DEBTOR: LEHMAN BROTHERS HOLDINGS INC.

CLAIM NO.	ISIN/CUSIP	BLOCKING NO.	PLAN CLASS	ALLOWED AMOUNT
67037.01	XS0225522365	9414864	LBHI CLASS 05 - SENIOR THIRD-PARTY GUARANTEE	\$1,015,965.83